

DIRE STATS

Debtor-in-possession financing

Largest commitments, April 1–June 30, 2008

	Debtor	Date	Lender	Commitment (\$mill.)
1	Delphi Corp.	5/9/08	Citicorp USA Inc.; Deutsche Bank Securities Inc.; General Electric Capital Corp.; J.P. Morgan Chase Bank NA	\$4,354.0
2	LandSource Communities Development LLC	6/8/08	Barclays Bank plc; Marathon Special Opportunity Fund LP	1,185.0
3	Linens Holding Co.	5/2/08	General Electric Capital Corp.	700.0
4	Goody's Family Clothing Inc.	6/9/08	Bank of America NA; GB Merchant Partners LLC; General Electric Capital Corp.; PGDYS Lending LLC	210.0
5	Greektown Holdings LLC	5/30/08	Merrill Lynch Capital Corp.; Merrill Lynch Pierce Fenner & Smith Inc.; Wachovia Capital Markets LLC	150.0
6	Hilex Poly Co. LLC	5/6/08	General Electric Capital Corp.; Greywolf Capital Overseas Fund; Greywolf Capital Partners II LP; Morgan Stanley Senior Funding Inc.	140.0
7	Mortgages Ltd.	6/24/08	Southwest Value Partners LLC	125.0
8	Plastech Engineered Products Inc.	5/1/08	Chrysler LLC; Ford Motor Co.; General Motors Corp.; Johnson Controls Inc.	99.5
9	Whitehall Jewelers Holdings Inc.	6/23/08	Bank of America NA; Wells Fargo Retail Finance LLC	80.0
10	Tropicana Entertainment LLC	5/5/08	Silver Point Finance LLC	67.0

Source: www.BankruptcyInsider.com

Inside the numbers

Electric outlet

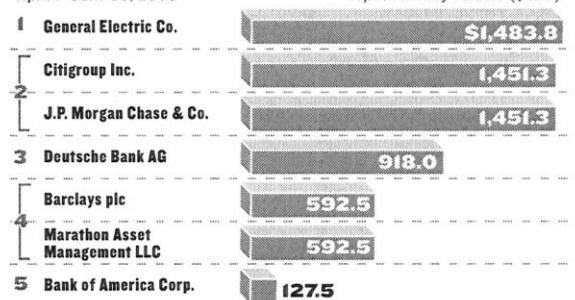
General Electric Co. is plugged into debtor-in-possession financing. The multifaceted conglomerate, which seemingly engages in a laundry list of everything but the proverbial kitchen sink, had an electrifying second quarter, with a high-voltage volume of \$1.48 billion in DIP loans on seven deals. When housewares retailer Linens Holdings Co. threw in the towel by seeking shelter in bankruptcy court, GE was there to clean up the mess with a \$700 million jolt.

Citigroup Inc. and J.P. Morgan Chase & Co. have second-place settings at the DIP lending league table, with each mopping up a \$1.45 billion portion of a \$4.35 billion commitment to Delphi Corp.

—Dena Smith

Bankruptcy financing

General Electric was the top DIP lender in the second quarter April 1–June 30, 2008



*Includes loans provided by units

Source: www.BankruptcyInsider.com

LEAGUE TABLES

Top bankruptcy lender law firms

By active cases, as of July 16, 2008

	Law firm	No. of active cases
1	Latham & Watkins LLP	35
2	Kaye Scholer LLP	21
	Weil, Gotshal & Manges LLP	21
3	Skadden, Arps, Slate, Meagher & Flom LLP	20
4	Greenberg Traurig LLP	17
5	Vedder Price PC	15
6	Akin Gump Strauss Hauer & Feld LLP	11
	Clifford Chance LLP	11
	Jones Day	11
	Reed Smith LLP	11

Rankings include cases in which law firm was hired as counsel to lenders

Source: www.BankruptcyInsider.com

Top bankruptcy lender lawyers

By active assignments, as of July 16, 2008

	Lawyer	Law firm	No. of active assignments
1	Michael Eidelman	Vedder Price PC	12
2	David Kurzweil	Greenberg Traurig LLP	8
3	Timothy Pohl	Skadden, Arps, Slate, Meagher & Flom LLP	7
4	Charles R. Gibbs	Akin Gump Strauss Hauer & Feld LLP	6
	Richard Levy	Latham & Watkins LLP	6
5	J. Douglas Bacon	Latham & Watkins LLP	5
	Benjamin Mintz	Kaye Scholer LLP	5
	David Heller	Latham & Watkins LLP	5
	Lori Fife	Weil, Gotshal & Manges LLP	5

Rankings include assignments in which lawyer was hired as counsel to lenders.

Source: www.BankruptcyInsider.com